

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known): _____ Chapter **7**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name **Restore Austin Triangle, LLC**

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) **8 6 - 1 7 6 1 0 6 0**

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

815 W 47th Street, Suite 101

Number Street

12011 Yarbrough Drive

Number Street

P.O. Box

Austin TX 78751

City State ZIP Code

Austin TX 78748

City State ZIP Code

Travis

County

Location of principal assets, if different from principal place of business

815 W 47th Street, Suite 101

Number Street

Austin TX 78751

City State ZIP Code

5. Debtor's website (URL)

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify: _____

Debtor **Restore Austin Triangle, LLC**

Case number (if known) _____

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ _

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check one:**

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).

☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.

☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Debtor **Restore Austin Triangle, LLC** Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?
If more than 2 cases, attach a separate list.

☒ No

☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
List all cases. If more than 1, attach a separate list.

☒ No

☐ Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

☐ No

☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Debtor **Restore Austin Triangle, LLC**

Case number (if known) _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- ☒ I have been authorized to file this petition on behalf of the debtor.
- ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **11/17/2023**

MM / DD / YYYY

X /s/ David Fossas & Courtney Fossas

Signature of authorized representative of debtor

David Fossas & Courtney Fossas

Printed name

Managers

Title

Debtor **Restore Austin Triangle, LLC**

Case number (if known) _____

18. Signature of attorney**X /s/ Howard Marc Spector**Date **11/17/2023**

Signature of attorney for debtor

MM / DD / YYYY

Howard Marc Spector

Printed name

Spector & Cox, PLLC

Firm name

12770 Coit Road

Number Street

Suite 850**Dallas**

City

TX

State

75251

ZIP Code

(214) 365-5377

Contact phone

hms7@cornell.edu

Email address

00785023

Bar number

TX

State

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Restore Austin Triangle, LLC**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/17/2023

Signature /s/ David Fossas & Courtney Fossas
David Fossas & Courtney Fossas
Managers

Date _____

Signature _____

American Express - Courtney Fossas
200 Vesey Street Manhattan
New York City, NY 10285

American Express - John King
200 Vesey Street Manhattan
New York City, NY 10285

AP Triangle Retail LLC
c/o Asana Partners
1616 Camden Road, St 210
Charlotte, NC 28203

Ashley Greyson
12220 Hunters Chase Dr #10101
Austin, TX 78729

Austin Community College District
P.O. Box 149328
Austin, TX 78714-9328

Austin ISD
P.O. Box 149328
Austin, TX 78714-9328

Carson Pyle
3615 Jorge Drive Unit C
Austin, TX 78731

City of Austin
P.O. Box 149328
Austin, TX 78714-9328

Courtney Sugar
3208 TWINBERRY CV Unit B
Austin, TX 78746

Dani Hueso
5308 SHIVER RD
Fort Worth, TX 76244

Danielle Lopez
1212 W 13th Street
Austin, TX 78703

Donovann Armstrong
4001 Bronco Bend Loop
Austin, TX 78744

Esther Sullivan
1200 Larkspur Rd
Austin, TX 78758

IRS
P.O. Box 7346
Philadelphia, PA 19114

Jaxmine Santana
11641 Argonne Forest Trail, Unit A
Austin, TX 78759

Julie Robinson
10507 MELLOW MEADOWS DR #12101
Austin, TX 78750

Lauren Peacock
1200B Cloverleaf Drive
Austin, TX 78723

LendingClub
595 Market Street, Suite 200
San Francisco, CA 94105

LENDINGCLUB BANK, NATIONAL ASSOCIATION
One Harbor Street
Suite 201
Boston, MA 02210

LENDINGCLUB BANK, NATIONAL ASSOCIATION
One Harbor Street
Suite 102
Boston, MA 02210

Morgan Jockisch
91 Snowy Plover Ln
Leander, TX 78641

Olivia Swonke
3948 TRAVIS COUNTRY CIR
Austin, TX 78735

Quench USA, Inc
630 Allendale Road
Suite 200
King of Prussia, PA 19406

Renee Loupe
13501 SETTLERS TRL
Dripping Springs, TX 78620

Restore Franchising, LLC
3601 South Congress Ave.
Suite C-200
Austin, TX 78704

Ring Central
20 Davis Drive
Belmont, CA 94002

Sari Colvin
1937 2nd Ave SE
Albany, OR 97321

Spectrum / Charter Communications
12012 North MoPac Expressway
Austin, TX 78758

Texas Gas
1301 S. Mopac Expressway
Suite 400
Austin, TX 78746

Travis County
P.O. Box 149328
Austin, TX 78714-9328

Travis County Healthcare District
P.O. Box 149328
Austin, TX 78714-9328

United States Trustee
1100 Commerce Street
Room 976
Dallas, Texas 75242